King County Subareas

The Growth Management Act (GMA) requires that counties designate urban areas to accommodate most of the planned growth, and rural areas to take very little growth. This section of the Annual Growth Report provides a selection of growth indicators for urban and rural subareas of King County.

In some of the tables, the urban areas are broken into cities and unincorporated urban. The job and housing tables on pages 48 further divide the urban designated area into three subareas:

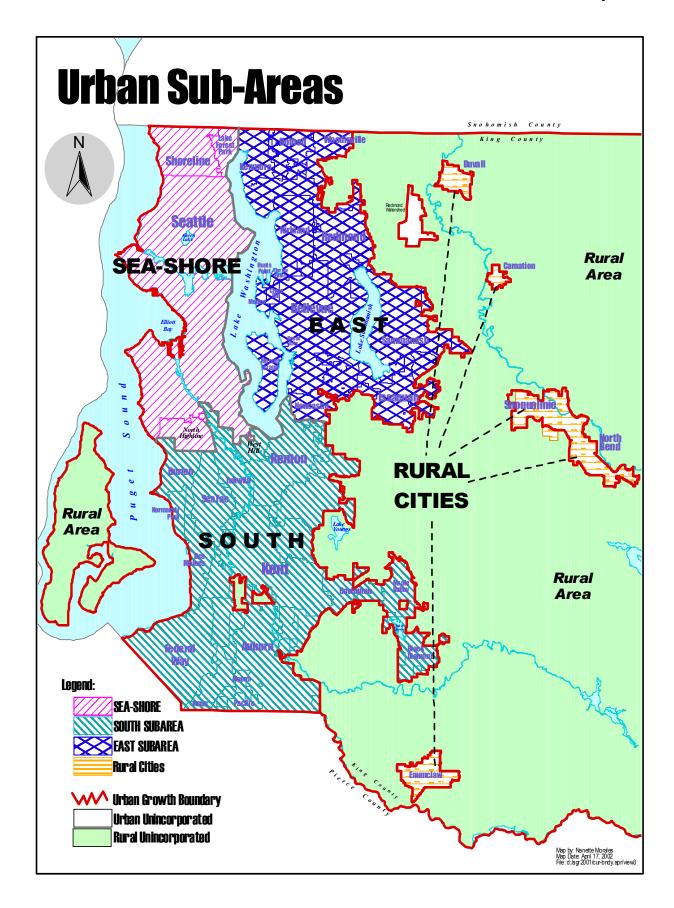
Sea-Shore - which includes Seattle:

East - which includes the Eastside cities; and

South - which includes the South King County cities.

The Sea-Shore, East, and South subareas also include unincorporated urban areas. By the GMA's definition, rural and resource areas are only unincorporated, although there are seven urban-designated cities within the Rural subarea.

The tables in this section provide information on housing prices, the locations of jobs and households in 1990, and 2000, and the target or expected growth in jobs and households during the 20-year Growth Management planning period.



King County Land Development Indicators 1996 - 2002

		New Recorde	ed Lots*	New Resident	tial Units	Existing Hous	ing Units
		Number	Percent	Number	Percent	Number	Percent
1996	Urban Seattle **Urban Balance Rural Resource Lands KING COUNTY TOTAL	1,524 0 1,524 210 0 1,734	88% 0% 88% 12% 0% 100%	10,550 2,649 7,901 878 37 11,465	92% 23% 69% 8% 0% 100%	648,500 259,000 389,600 40,900 5,500 695,000	93% 37% 56% 6% 1% 100%
1997	Urban Seattle **Urban Balance Rural Resource Lands KING COUNTY TOTAL	3,240 0 3,240 162 0 3,402	95% 0% 95% 5% 0% 100%	11,250 2,587 8,792 886 33 12,169	92% 21% 72% 7% 0% 100%	658,200 261,500 396,700 41,750 5,520 705,500	93% 37% 56% 6% 1% 100%
1998	Urban Seattle **Urban Balance Rural Resource Lands KING COUNTY TOTAL	2,172 51 2,121 41 0 2,213	98% 2% 96% 2% 0% 100%	13,386 3,933 9,453 829 38 14,253	94% 28% 66% 6% 0% 100%	668,300 264,300 404,000 42,550 5,550 716,400	93% 37% 56% 6% 1% 100%
1999	Urban Seattle **Urban Balance Rural Resource Lands KING COUNTY TOTAL	3,074 14 3,060 144 0 3,218	96% 0% 95% 4% 0% 100%	13,908 5,287 8,621 705 25 14,638	95% 36% 59% 5% 0% 100%	680,300 267,500 412,800 43,320 5,580 729,200	93% 37% 57% 6% 1% 100%
2000	Urban Seattle **Urban Balance Rural Resource Lands KING COUNTY TOTAL	3,286 95 3,191 49 0 3,335	99% 3% 96% 1% 0% 100%	14,117 6,536 7,581 549 29 14,695	96% 44% 52% 4% 0% 100%	692,800 270,500 422,300 43,900 5,600 742,300	93% 36% 57% 6% 1% 100%
2001	Urban Seattle **Urban Balance Rural Resource Lands KING COUNTY TOTAL	9,438 0 9,438 66 0 9,504	99% 0% 99% 1% 0% 100%	11,432 4,819 6,613 476 37 11,945	96% 40% 55% 4% 0% 100%	705,500 274,000 431,500 44,400 5,625 755,500	93% 36% 57% 6% 1% 100%
2002	Urban Seattle **Urban Balance Rural Resource Lands KING COUNTY TOTAL	4,149 0 4,149 146 0 4,295	97% 0% 97% 3% 0% 100%	10,995 3,459 7,536 453 20 11,468	96% 30% 66% 4% 0% 100%	716,000 278,000 438,000 44,850 5,650 766,500	93% 36% 57% 6% 1% 100%

Notes: **Urban balance includes six rural cities. All cities are designated urban growth area under the Growth Management Act.

Unincorporated urban-designated areas are also included. *Does not include Short Plats.

Source: King County Office of Management and Budget and Department of Development and Environmental Services.

Sub-Regional Jobs and Housing Data

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	COVERED JOBS	% of County	TOTAL POPULATION	% of County	TOTAL HOUSING UNITS	% of County	JOBS/ POP RATIO	JOBS/ HSG RATIO	HOUSEHOLDS
Seattle-Shoreline	532,500	46.3%	661,500	38.1%	309,500	41.7%	0.80	1.72	296,200
Greater Eastside	290,600	25.2%	387,200	22.3%	163,000	22.0%	0.75	1.78	155,300
South King County	301,200	26.2%	527,100	30.3%	209,200	28.2%	0.57	1.44	201,700
Rural Subarea	26,800	2.3%	161,200	9.3%	60,500	8.2%	0.17	0.44	57,700
KING COUNTY	1,151,100		1,737,000		742,200			1.55	710,900

<u>1990</u>

	COVERED JOBS	% of County	TOTAL POPULATION	% of County	TOTAL HOUSING UNITS	% of County	JOBS/ POP RATIO	JOBS/ HSG RATIO	HOUSEHOLDS
Seattle-Shoreline	443,100	49.5%	609,500	40.4%	287,000	44.3%	0.73	1.54	273,300
Greater Eastside	181,000	20.2%	337,000	22.4%	136,000	21.0%	0.54	1.33	129,700
South King County	253,600	28.3%	426,500	28.3%	176,000	27.2%	0.59	1.44	167,300
Rural Subarea	17,600	2.0%	134,300	8.9%	48,200	7.4%	0.13	0.37	45,600
KING COUNTY	895,300		1,507,300		647,200			1.38	615,900

1980

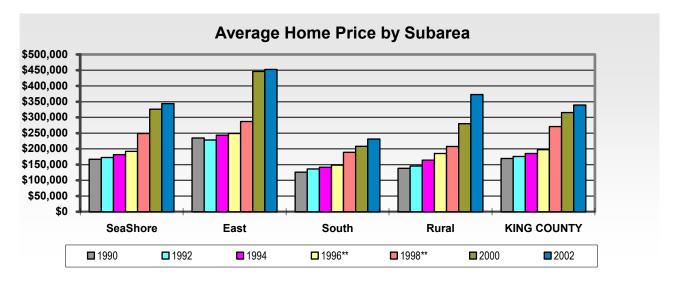
<u></u>	JOBS ESTIMATE	% of County	TOTAL POPULATION	% of County	TOTAL HOUSING UNITS	% of County	JOBS/ POP RATIO	JOBS/ HSG RATIO	HOUSEHOLDS
Seattle-Shoreline	385,000	58.2%	582,000	45.8%	264,000	50.3%	0.66	1.46	273,300
Greater Eastside	87,000	13.1%	258,000	20.3%	97,000	18.5%	0.34	0.90	129,700
South King County	175,000	26.4%	320,000	25.2%	125,000	23.8%	0.55	1.40	167,300
Rural Subarea	15,000	2.3%	110,000	8.7%	39,000	7.4%	0.14	0.38	45,600
KING COUNTY	662,000		1,270,000		525,000			1.26	615,900

Sources: US Census, PSRC, WA-ESD, KC-ORPP. July 2002.

Note: 1980 data are rough estimates.

Average Sale Price for Single Family Homes, 1980-2002 King County by Subarea

	SeaShore	East	South	Rural	King County
1980	\$78,458	\$98,181	\$70,400	\$66,760	\$81,511
1990	\$166,854	\$234,608	\$125,895	\$138,163	\$169,202
1991	\$171,855	\$227,852	\$131,246	\$138,361	\$173,113
1992	\$172,404	\$227,964	\$135,861	\$145,470	\$175,631
1993	\$174,031	\$232,785	\$140,622	\$156,873	\$179,902
1994	\$181,580	\$243,490	\$141,200	\$163,967	\$185,359
1995*	\$180,700	\$228,200	\$151,300	\$169,400	\$183,700
1996**	\$191,754	\$248,513	\$148,138	\$185,130	\$197,352
1997**	\$210,503	\$269,972	\$155,960	\$195,877	\$213,882
1998**	\$248,560	\$286,533	\$189,001	\$207,360	\$241,734
1999**	\$278,204	\$356,890	\$176,985	\$236,078	\$270,743
2000	\$326,000	\$446,000	\$208,000	\$280,000	\$315,300
2001	na	na	na	na	na
2002	\$343,700	\$452,240	\$231,132	\$372,700	\$339,200



Background/Method:

This table displays the trends in average single family home prices from 1980 to 1994 for the four geographic subareas in King County. All figures are in current dollars. The home price figures are weighted averages based on census tract averages. Single-family market sales includes Condominiums and exclude foreclosures, sales of partial interest, transfers between related parties, sales to relocation services, etc. The 1992 Countywide Planning Policies established monitoring of housing affordability for both urban and rural areas.

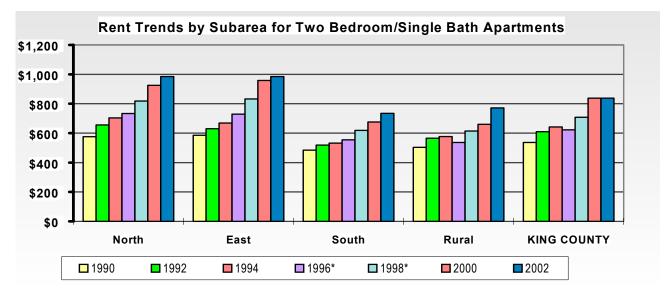
NOTES: *Source of data for the second half of 1995 are from a different source (Experian), using different methods and geography than the preceding data. The average single family home price for this source may not be directly compared with the trend of preceding years.

Source: King County Housing Affordability Monitoring Report. Average home sale price data: Central Puget Sound Real Estate Research Report (CPSRERR)

^{**}Source of data for 1996 and 1997 are from the Puget Sound Multiple Listing Service. na = not available

Rents for Two Bedroom/Single Bath Apartments, 1980-2002 King County by Subarea

	SeaShore	East	South	Rural	King County
1980	\$314	\$334	\$295	n/a	\$312
1990	\$575	\$586	\$484	\$503	\$537
1991	\$623	\$621	\$507	\$532	\$582
1992	\$655	\$630	\$519	\$566	\$610
1993	\$677	\$656	\$532	\$578	\$631
1994	\$704	\$669	\$533	\$577	\$642
1995*	\$712	\$696	\$550	\$558	\$617
1996*	\$734	\$730	\$554	\$537	\$622
1997*	\$761	\$782	\$576	\$607	\$655
1998*	\$818	\$833	\$619	\$615	\$708
1999*	\$876	\$882	\$645	\$634	\$744
2000	\$925	\$958	\$676	\$660	\$784
2001	\$995	\$994	\$713	\$688	\$826
2002	\$985	\$985	\$735	\$771	\$838



Background/Method:

Average rent per subarea is a weighted average based on a twice yearly survey of apartment properties with more than 20 units. The survey is conducted by Dupre & Scott Apartment Advisors, Inc. and is reported by subarea. This table presents a modified format of subareas by north, south, east, and rural. Average rent figures report only occupied units and exclude new construction (units still leasing). All figures presented are in current dollars.

The 1992 Countywide Planning Policies established monitoring of housing trends in King County. The Affordable Housing and the Data Technical Forums recommend monitoring rent trends to meet annual targets for each jurisdiction and rural areas.

* The 1995 thru 1999 King County Total is the average of all of King County, unlike the previous years, which were the aggregate total of all the subareas.

Source: King County Housing Affordability Monitoring Report (1988 - 1996). Average Rent: Central Puget Sound Real Estate Research Report (CPSRERR).

22-Year Household and Job Growth

By Sub-area, 2001 - 2022

2000 Households by Sub-area

2000 Covered Jobs by Sub-area

	Uninc.	<u>Cities</u>	Total
Sea-Shore	12,000	284,200	296,200
East	22,600	133,200	155,800
South	43,400	158,400	201,800
Rural	48,000	9,100	57,100
TOTAL	126,000	584,900	710,900

	<u>Uninc.</u>	<u>Cities</u>	<u>Total</u>		
Sea-Shore	6,700	526,300	533,000		
East	7,700	282,800	290,500		
South	12,600	288,600	301,200		
Rural	18,100	8,700	26,800		
TOTAL	45,100	1,106,400	1,151,500		

22-Year Household Growth Target

22-Year Job Growth Target

	<u>Uninc.*</u>	Cities*	Total
Sea-Shore	1,670	54,700	56,370
East	6,800	40,850	47,650
South	4,930	37,420	42,350
Rural	NA	5,560	5,560
TOTAL	13,400	138,530	151,930

	<u>Uninc.*</u>	Cities*	Total
Sea-Shore	700	95,150	95,850
East	4,640	93,890	98,530
South	2,580	86,920	89,500
Rural	NΑ	5,250	5,250
TOTAL	7,920	281,210	289,130

1990 Population by Subarea

2000 Population by Subarea

	<u>Uninc.</u>	<u>Cities</u>	<u>Total</u>
SEA-SHORE	89,800	519,700	609,500
EAST	126,000	211,000	337,000
SOUTH	180,300	246,200	426,500
RURAL	117,200	17,100	134,300
TOTAL	513,300	994,000	1,507,300

TOTAL	352,900	1.384.100	1.737.000
RURAL	137,000	24,000	161,000
SOUTH	122,000	404,000	526,000
EAST	61,900	326,600	388,500
SEA-SHORE	32,000	629,500	661,500
	<u>Uninc.</u>	Cities*	<u>Total</u>

Notes: Urban-designated areas are ITALICIZED. Targets apply to Urban areas only. All numbers are rounded. These targets were adopted in November 2002 by Growth Management Planning Council, and cover the 22 year period from 2001-2022.

Source: King County Office of Management and Budget, and Countywide Planning Policies as amended, 2002.

^{*}City/Unincorporated distribution refers to 2000 city boundaries.